



A New Way to Let Money Talk

aiOla empowers finance professionals and institutions to streamline operations by using speech to automate tasks, thereby reducing errors, saving time, enhancing accuracy, and elevating customer service.

Tailored to the unique needs of financial workflows, aiOla understands industry-specific terminology and language so finance professionals can collaborate seamlessly, work effectively, and capture otherwise lost data.

The Future of Finance is in Your Hands

- Equip financial professionals with speech-powered AI for intelligent process completion
- Understands 100+ languages, accents, dialects, and unique financial and insurance related jargon and terminology
- Reduce data implementation by 90% and prevent manual errors
- Capture real-time data and enable analysis without hardware, paper, or complex and timely processes
- · Seamless integration with your existing technology stack, including CRM or ERP systems
- · Minimal learning curve, ensuring easy adoption for all financial professionals
- Enhance organizational knowledge capture and data management efficiency

Sample Use Cases



Insurance

In the insurance realm, aiOla revolutionizes assessments and claims across various domains, from P&C, auto, to life, retirement, and risk. With our speech-powered AI technology, we seamlessly streamline assessments, checklists and the entire process through speech, making it efficient and hasslefree for both insurers and claim processors.



Financial Advisors

aiOla simplifies financial advisory sessions by creating speechgenerated summaries of discussions about financial opportunities, including policy changes. Advisors can efficiently obtain and share detailed reports and improve note-taking accuracy, while eliminating manual data entry. Customers can access timely and precise financial services with confidence.

Ready to speak productivity into action? aiOla is ready to listen.

Learn More www.aiOla.com | info@aiOla.com



aiOla's Impact:

Accomplish More with Words

Reduce:

Administrative, routine, and timeconsuming tasks, manual data entry, human mistakes, data transformation

Optimize:

Client interactions, data management, work efficiency, operational processes, data capture, analytics, and insights